I have separate packages for my children, how should I go about this at the end of the academic year?

If you have Year Group fixed packages and move children from one to the other:

- **1.** Download the data of the children that are leaving. You may consider exporting:
 - **a.** A <u>PDF copy of the children's journal</u> and reports (optional)
 - **b.** A **ZIP file** with all their media
 - **c.** A copy of all their <u>accident records</u>
 - **d.** Any, or all, their monitoring screens by clicking on the CSV/PDF buttons on each monitoring screen
- 2. Transfer children from one account to the other.

You might need to export a copy of their About Me page, as this does not get transferred.

- 3. Manage transferred relatives.
- **4.** Add your new children to their corresponding Year Group account (see the *'Some children are joining'* infographic).
- **5.** <u>Manage groups</u> once the children are in their correct accounts.
- **6.** <u>Manage key children</u> once the children are in their correct accounts.
- 7. Refill the children's About Me page for the transferred children.

Remember you can upgrade and downgrade your packages as needed. Just contact the Tapestry team at customer.service@eyfs.info.

If you have your children in the same account always and update the package name every year:

- Purchase a new account for your new cohort. You can do this from the <u>purchase page</u> or by contacting us on <u>customer.service.eyfs.info.</u>
- 2. Add your new children (see the 'Some children are joining' infographic).
- **3.** Contact us at <u>customer.service@eyfs.info</u> to set your redundant package to not renew.
- **4.** Update the names of any accounts you are keeping so they reflect the correct Year Group.
- 5. Download the data of the children that are leaving:
 - a. A PDF copy of the children's journal and reports (optional)
 - **b.** A **ZIP file** with all their media
 - **c.** A copy of all their <u>accident records</u>
 - **d.** Any, or all, their monitoring screens by clicking on the CSV/PDF buttons on each monitoring screen
- **6. Delete the staff** in each account.
- 7. Add the staff to their corresponding accounts.
- **8.** <u>Manage groups</u> if you want to create your own custom groups within each account.
- 9. Manage key children
- **10.** Manage the available frameworks and flags you might need to enable or disable different frameworks on each account.

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